

In re Franchise Group, Inc. Case No. 24-12480 (LSS)  
 Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED AND EXPUNGED (AMENDED CLAIMS)					SURVIVING CLAIM				
CLAIMANT NAME & ADDRESS	CLAIM NO.	ASSERTED DEBTOR	ASSERTED CLAIM AMOUNT & PRIORITY <sup>(1)</sup>	DATE FILED	CLAIMANT NAME & ADDRESS	CLAIM NO.	ASSERTED DEBTOR	ASSERTED CLAIM AMOUNT & PRIORITY <sup>(1)</sup>	DATE FILED
1 City of Danville PO BOX 3308 Danville, VA 24543	2203	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,156.55 (U) \$2,156.55 (T)	1/24/2025	City of Danville PO BOX 3308 Danville, VA 24543	2190*	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	1/24/2025
2 NM PEACHTREE CORNERS I, LLC C/O CAOLA & ROSE, LLC 125 CLAREMONT AVENUE, SUITE 240 DECATUR, GA 30030	2470	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$182,698.12 (U) \$182,698.12 (T)	2/12/2025	NM PEACHTREE CORNERS I, LLC C/O CAOLA & ROSE, LLC 125 CLAREMONT AVENUE, SUITE 240 DECATUR, GA 30030	2768	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$140,998.04 (U) \$140,998.04 (T)	4/17/2025
3 KNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando, FL 32801	1277	Franchise Group, Inc.	\$0.00 (S) \$28,269.82 (A) \$0.00 (P) \$280,112.47 (U) \$278,382.09 (T)	1/22/2025	KNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando, FL 32801	2656	Franchise Group, Inc.	\$0.00 (S) \$821,688.41 (A) \$0.00 (P) \$250,112.47 (U) \$871,778.85 (T)	3/14/2025
4 Ohio Department of Taxation ATTN: Bankruptcy Division P.O. Box 530 Columbus, OH 43218	463	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$121,239.71 (U) \$121,239.71 (T)	12/13/2024	Ohio Department of Taxation ATTN: Bankruptcy Division P.O. Box 530 Columbus, OH 43218	2544	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$94,660.60 (P) \$26,579.11 (U) \$121,239.71 (T)	2/20/2025
5 TIMES PLAZA DEVELOPMENT L.P. 614 HEMPSTEAD GARDENS DRIVE WEST HEMPSTEAD, NEW YORK 11552	1550	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$69.41 (U) \$69.41 (T)	1/23/2025	TIMES PLAZA DEVELOPMENT L.P. 614 HEMPSTEAD GARDENS DRIVE WEST HEMPSTEAD, NEW YORK 11552	1814	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$69.41 (U) \$69.41 (T)	1/23/2025

\* Based on the time stamp, City of Danville filed Claim No. 2190 subsequently to Claim No. 2203

In re Franchise Group, Inc. Case No. 24-12480 (LSS)  
 Schedule 2 - Superseded Claims

CLAIMS TO BE DISALLOWED AND EXPUNGED (SUPERSDED CLAIMS)					SURVIVING CLAIM				
CLAIMANT NAME & ADDRESS	CLAIM NO.	ASSERTED DEBTOR	ASSERTED CLAIM AMOUNT & PRIORITY <sup>(1)</sup>	DATE FILED	CLAIMANT NAME & ADDRESS	CLAIM NO.	ASSERTED DEBTOR	ASSERTED CLAIM AMOUNT & PRIORITY <sup>(2)</sup>	DATE FILED
1 Easter, Lora Address on file	954	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$10.00 (U) \$10.00 (T)	1/16/2025	Easter, Lora Address on file	950	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) <b>\$1,471.68 (U)</b> <b>\$1,471.68 (T)</b>	1/16/2025
2 Humphrey, Paula Address on file	300	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) <b>\$3,500.00 (U)</b> <b>\$3,500.00 (T)</b>	12/2/2024	Humphrey, Paula Address on file	2230	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) <b>\$3,570.00 (U)</b> <b>\$3,570.00 (T)</b>	2/4/2025
3 Jackson, Tillisa Address on file	1762	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$130.00 (U) \$130.00 (T)	1/23/2025	Jackson, Tillisa Address on file	2230	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) <b>\$260.00 (U)</b> <b>\$260.00 (T)</b>	1/24/2025
4 John Squared Capital, LLC 5 Tents Terr Sparta, NJ 07871	2068	Pet Supplies "Plus", LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) <b>\$900,000.00 (U)</b> <b>\$900,000.00 (T)</b>	1/23/2025	John Squared Capital, LLC 5 Tents Terr Sparta, NJ 07871	2035*	Pet Supplies "Plus", LLC	Unknown	1/23/2025
5 Tempur Sealy International, Inc. Ronald E. Gold, Frost Brown Todd LLP 3300 Great American Tower, Suite 3300 Cincinnati, OH 45202	1238	American Freight, LLC	\$0.00 (S) \$9,977.00 (A) \$0.00 (P) <b>\$330,407.00 (U)</b> <b>\$340,384.00 (T)</b>	1/22/2025	Tempur Sealy International, Inc. Ronald E. Gold, Frost Brown Todd LLP 3300 Great American Tower, Suite 3300 Cincinnati, OH 45202	1252**	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) <b>\$330,407.00 (U)</b> <b>\$330,407.00 (T)</b>	1/22/2025
6 Utah State Tax Commission att: Bankruptcy Unit 220 N 1250 W SALT LAKE CITY, UT 84134-9000	13	Franchise Group, Inc.	\$5,241.93 (S) \$0.00 (A) \$26.37 (P) \$260.00 (U) \$528.30 (T)	11/7/2024	Utah State Tax Commission att: Bankruptcy Unit 220 N 1250 W SALT LAKE CITY, UT 84134-9000	44	Franchise Group, Inc.	\$5,241.93 (S) \$0.00 (A) \$26.37 (P) \$260.00 (U) \$5,528.30 (T)	11/13/2024
7 XTGLOBAL Inc 2701 Dallas Parkway Suite 550 Plano, TX 75093	1407	American Freight, LLC	\$0.00 (S) \$0.00 (A) <b>\$11,000.00 (P)</b> \$2,748.00 (U) \$13,748.00 (T)	1/22/2025	XTGLOBAL Inc 2701 Dallas Parkway Suite 550 Plano, TX 75093	2569	American Freight, LLC	\$0.00 (S) \$0.00 (A) <b>\$12,400.00 (P)</b> \$1,348.00 (U) \$13,748.00 (T)	2/25/2025

\* Based on the time stamp, John Squared Capital, LLC filed Claim No. 2035 subsequently to Claim No. 2068

\*\* The \$330,407.00 reflects the agreement between the Reorganized Debtors and Tempur Sealy International, Inc. that the \$9,977.00 administrative amount asserted on Claim No. 1252 has been fully satisfied through payment. See also Notice of Withdrawal of the Motion of Tempur Sealy International, Inc. for Allowance and Payment of Administrative Expense Claims [D.I. 1833].

In re Franchise Group, Inc. Case No. 24-12480 (LSS)  
 Schedule 3 - Duplicative Claims

CLAIMS TO BE DISALLOWED AND EXPUNGED (DUPLICATIVE CLAIMS)					SURVIVING CLAIM				
CLAIMANT NAME & ADDRESS	CLAIM NO.	ASSERTED DEBTOR	ASSERTED CLAIM AMOUNT & PRIORITY <sup>(1)</sup>	DATE FILED	CLAIMANT NAME & ADDRESS	CLAIM NO.	ASSERTED DEBTOR	ASSERTED CLAIM AMOUNT & PRIORITY <sup>(1)</sup>	DATE FILED
1 DUPAGE COUNTY PUBLIC WORKS P.O. BOX 4751 CAROL STREAM, IL 60197	2621	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$148.39 (U) \$148.39 (T)	3/10/2025	DUPAGE COUNTY PUBLIC WORKS P.O. BOX 4751 CAROL STREAM, IL 60197	2627	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$148.39 (U) \$148.39 (T)	3/10/2025
2 Kahn, Brian c/o Morris, Nichols, Arseth & Tunnell LLP Attn: Derek Abbott 1201 North Market Street P.O. Box 1347 Wilmington, DE 19801	1836	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$322,377.53 (U) \$322,377.53 (T)	1/23/2025	Kahn, Brian c/o Morris, Nichols, Arseth & Tunnell LLP Attn: Derek Abbott 1201 North Market Street P.O. Box 1347 Wilmington, DE 19801	1829	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$322,377.53 (U) \$322,377.53 (T)	1/23/2025
3 Kahn, Brian c/o Morris, Nichols, Arseth & Tunnell LLP Attn: Derek Abbott 1201 North Market Street P.O. Box 1347 Wilmington, DE 19801	1996	Home & Appliance Outlet, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$322,377.53 (U) \$322,377.53 (T)	1/23/2025	Kahn, Brian c/o Morris, Nichols, Arseth & Tunnell LLP Attn: Derek Abbott 1201 North Market Street P.O. Box 1347 Wilmington, DE 19801	1907	Home & Appliance Outlet, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$322,377.53 (U) \$322,377.53 (T)	1/23/2025
4 Kahn, Brian c/o Morris, Nichols, Arseth & Tunnell, LLP Attn: Derek C. Abbott, Esquire 1201 N. Market Street P.O. Box 1347 Wilmington, DE 19899-1347	1754	American Freight Holdings, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$322,377.53 (U) \$322,377.53 (T)	1/23/2025	Kahn, Brian c/o Morris, Nichols, Arseth & Tunnell, LLP Attn: Derek C. Abbott, Esquire 1201 N. Market Street P.O. Box 1347 Wilmington, DE 19899-1347	1957	American Freight Holdings, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$322,377.53 (U) \$322,377.53 (T)	1/23/2025
5 Kelley Commercial Realty, LLC 425 West Capitol Avenue, Suite 300 Little Rock, AR 72201	1405	American Freight Franchisor, LLC	\$0.00 (S) \$0.00 (A) \$3,350.00 (P) \$2,247,240.00 (U) \$2,473,590.00 (T)	1/22/2025	Kelley Commercial Realty, LLC 425 West Capitol Avenue, Suite 300 Little Rock, AR 72201	1402	American Freight Franchisor, LLC	\$0.00 (S) \$0.00 (A) \$3,350.00 (P) \$2,247,240.00 (U) \$2,473,590.00 (T)	1/22/2025
6 Lawrence, Andrew M. c/o Morris, Nichols, Arseth & Tunnell LLP Attn: Derek Abbott 1201 North Market Street P.O. Box 1347 Wilmington, DE 19801	2130	Home & Appliance Outlet, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$313,181.33 (U) \$313,181.33 (T)	1/23/2025	Lawrence, Andrew M. c/o Morris, Nichols, Arseth & Tunnell LLP Attn: Derek Abbott 1201 North Market Street P.O. Box 1347 Wilmington, DE 19899-1347	2053	Home & Appliance Outlet, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$313,181.33 (U) \$313,181.33 (T)	1/23/2025
7 Lawrence, Andrew M. c/o Morris, Nichols, Arseth & Tunnell LLP Attn: Derek Abbott 1201 North Market Street P.O. Box 1347 Wilmington, DE 19899-1347	2156	WANW Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$313,181.33 (U) \$313,181.33 (T)	1/23/2025	Lawrence, Andrew M. c/o Morris, Nichols, Arseth & Tunnell LLP Attn: Derek Abbott 1201 North Market Street P.O. Box 1347 Wilmington, DE 19899-1347	2154	WANW Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$313,181.33 (U) \$313,181.33 (T)	1/23/2025
8 Lawrence, Andrew M. c/o Morris, Nichols, Arseth & Tunnell, LLP Attn: Derek C. Abbott, Esquire 1201 N. Market Street P.O. Box 1347 Wilmington, DE 19899-1347	1930	Vitamin Shoppe Global, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$313,181.33 (U) \$313,181.33 (T)	1/23/2025	Lawrence, Andrew M. c/o Morris, Nichols, Arseth & Tunnell, LLP Attn: Derek C. Abbott, Esquire 1201 N. Market Street P.O. Box 1347 Wilmington, DE 19899-1347	1844	Vitamin Shoppe Global, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$313,181.33 (U) \$313,181.33 (T)	1/23/2025

[1] (S) Secured; (A) Administrative and 503(b)(9); (P) Priority; (U) Unsecured; (T) Total

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CLAIMANT NAME & ADDRESS	CLAIM NO.	ASSERTED DEBTOR	ASSERTED CLAIM AMOUNT & PRIORITY <sup>[1]</sup>	DATE FILED	CLAIMANT NAME & ADDRESS	CLAIM NO.	ASSERTED DEBTOR	ASSERTED CLAIM AMOUNT & PRIORITY <sup>[1]</sup>	DATE FILED
9 LY, MONICA Address on file	2744	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,600.00 (U) \$1,600.00 (T)	4/2/2025	LY, MONICA Address on file	2745	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,600.00 (U) \$1,600.00 (T)	4/2/2025
10 Moore Properties Capital Blvd LLC 2001 Sycocott Commons Drive Waxhaw, NC 28173	2923	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$140,552.00 (U) \$140,552.00 (T)	5/13/2025	Moore Properties Capital Blvd LLC 20001 Sycocott Commons Drive Waxhaw, NC 28173	2924	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$140,552.00 (U) \$140,552.00 (T)	5/13/2025
11 Pleiades Partners, LLC 245 MERWEITHER CIRCLE ALTA, WY 83414	1950	Franchise Group Acquisition TM, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,600,000.00 (U) \$1,600,000.00 (T)	1/23/2025	Pleiades Partners, LLC 245 MERWEITHER CIRCLE ALTA, WY 83414	2031	Franchise Group Acquisition TM, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,600,000.00 (U) \$1,600,000.00 (T)	1/23/2025

[1] (S) Secured; (A) Administrative and 503(b)(9); (P) Priority; (U) Unsecured; (T) Total